



2024 Small Business Energy Solutions and Multifamily Energy Solutions Programs Application

for Indiana Businesses with CenterPoint Energy Electric Service

This application covers equipment installed by December 31, 2024

CenterPoint Energy's Indiana Small Business Energy Solutions (SBES) and Multifamily Energy Solutions (MFES) Programs provide eligible customers a no out-of-pocket cost energy assessment that identifies energy-saving opportunities at your facility. You may also qualify for instant discounts towards additional energy saving products. Refer to the information below to ensure you are eligible for the program. Please retain a copy of your completed application for your records. Visit <https://midwest.centerpointenergy.com/assets/downloads/in-business/in-business-equipment-eligibility.pdf> to view the complete terms and conditions.

Need Help?

For assistance completing this application, call 1-866-240-8476 to speak with an Energy Efficiency Advisor, or email indianabizprograms@centerpointenergy.com.

How To Apply

Step 1: Determine Eligibility

SBES

- Your small business facility must be a CenterPoint Energy commercial/industrial electric customer and have used less than 400 kilowatts (kW) each month over the previous 12 months. If you are a nonprofit entity, there is no kW restriction.
- For franchises or small business owners with 10 or more locations, CenterPoint Energy reserves the right to limit offered SBES services.
- Projects receiving instant discounts must involve a facility equipment upgrade or improvement that results in a permanent reduction in electrical energy usage. This excludes any new facility construction.

MFES

- Your facility must be a multifamily facility, which is defined as residential building containing 2+ units that have common space that is covered under a CenterPoint Energy commercial electric account. Buildings may include: apartment buildings, condominiums, cooperatives, duplexes, quadruplexes, townhomes, nursing homes and retirement service centers.
- This program is for commercially metered spaces only. Examples of commercially metered spaces generally include main offices, lobbies, pools, hallways, and parking lots.
- Projects receiving instant discounts must involve a facility equipment upgrade or improvement that results in a permanent reduction in electrical energy usage.

SBES/MFES Benefits

SBES/MFES provide eligible customers with an energy assessment and the following products and services at no out-of-pocket costs to you:

- Installation of a limited number or select energy-saving products such as LEDs and vending machine sensors
- An energy assessment report recommending energy-saving improvements such as indoor/outdoor energy efficient lighting, LED exit signs, light occupancy sensors and Wi-Fi-enabled or programmable thermostats
- Instant discounts on installation costs for recommended energy saving improvements

Step 2: Pick Your Program

This application is for both the Small Business Energy Solutions (SBES) and Multifamily Energy Solutions (MFES) Programs. Please select the program that you are applying for.

Step 3: Select Your Savings Partner

Only pre-approved Savings Partners can perform services in the SBES and MFES Programs. A list of SBES and MFES Savings Partners can be found on our website at [CenterPointEnergy.com/SBESContractors](https://centerpointenergy.com/SBESContractors). Please select your preferred Savings Partner and contact them via phone or email to set up your no-cost energy assessment. If desired, you can also ask program staff to contact your Savings Partner for you.

Step 4: Complete Application

Please fill out and sign this application.

Step 5: Submit Your Application

Give this application to your Savings Partner during their visit for your no-cost energy assessment. If you have questions or want the SBES and MFES program staff to contact your Savings Partner for you, you can submit this completed application directly to the program by:

- **Email (preferred):** indianabizprograms@centerpointenergy.com
- **Mail:** Resource Innovations, ATTN: CenterPoint Energy Rebate Programs | 1232 Fourier Drive Suite 125, Madison, WI 53717
- **Fax:** (608) 829-2723

Customer & Contact Information

Please select an Energy Solution Program Nonprofit Small Business Multifamily

1. Applicant

Name of Business (as shown on your CenterPoint Energy bill)	CenterPoint Energy Electric Account Number	SBES/MFES Savings Partner
	Name	

Contact Name	Contact Title
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Contact Phone	Contact Email Address
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Contact Address	City	State	Zip
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Please provide the location of the facility where the project will be installed in the boxes below. Same as Applicant

Facility Address	City	State	Zip
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Program Agreement

This Program Agreement sets forth the participation requirements for customers applying for rebates through the Small Business Energy Solutions and Multifamily Energy Solutions Programs ("Programs"). By signing below, the customer named in the Program Application ("Customer") is agreeing to comply with and be bound by these terms.

Customer Eligibility. To be eligible for the SBES Program, Customer must be a current CenterPoint Energy customer on a non-residential electric price plan for services provided at the Facility with a peak demand rate less than 400 kW or be a designated nonprofit. Facilities newly constructed in the past 12 months are not eligible for participation in the Program. CenterPoint Energy reserves the right to limit participation to franchises or customers with ten or more sites. The proposed project must be an energy efficiency capital investment project that reduces electrical energy consumption. To be eligible for the MFES Program, Customer must be a current CenterPoint Energy customer on a non-residential electric price plan for services provided at the Facility. The proposed project must be an energy efficiency capital investment project that reduces electrical energy consumption.

Customer must be a residential building containing 2+ units that have common space that is covered under a CenterPoint Energy commercial electric account.

Program Participation Steps.

1. To be considered for participation in the Programs, Customer must submit a fully completed SBES/MFES Program Application ("Customer Application"), incorporated herein by reference, prior to purchasing or installing any energy efficiency equipment. Failure to provide or complete any of the requested information or Program requirements may result in the return of the Customer Application.
2. CenterPoint Energy will review customer applications and eligible customers will be contacted to conduct an energy assessment at the Customer's facility performed by Resource Innovations or an approved Small Business or Multifamily Program contractor (referred to as a "Savings Partner"). The no-cost assessment is a mandatory requirement to qualify for the discounts offered through the Programs. Upon completion of the energy assessment, Customer will be provided an Energy Assessment Report for the Customer Facility identifying no cost energy-saving products eligible for installation by the Savings Partner and capital improvements available at a discount through the Savings Partner. Customer will select the no-cost improvements identified by the Savings Partner. After the installation of the no-cost improvements is completed, Customer will sign a Customer Selection Form, incorporated herein by reference, confirming that the selected no-cost improvements have been installed and accepted by Customer.

Program Agreement (cont.)

3. Customer will select the capital improvements to be installed at the Customer Facility by completing and signing the Customer Selection Form. The Customer Selection Form will identify the amount of the discount and the Customer costs for which Customer is responsible for paying the Savings Partner completing the installation. Customer understands that qualifying measures must be purchased from and installed by an approved Small Business or Multifamily Program Savings Partner selected by the Customer to qualify for discounts offered by the Savings Partner through the Program.
4. Customer must complete installation of capital improvements within 60 days from the date of the Customer Selection Form. Installed equipment must be new (not used or rebuilt, and not for resale) and used at the address for which savings are claimed. Once the installation of the qualifying measures is completed, Customer must sign the Final Selection Form, incorporated herein by reference, confirming that the selected improvements have been installed and accepted by Customer. The Savings Partner will submit the Final Selection Form and its invoice to CenterPoint Energy. The Savings Partner will provide a copy of the invoice to Customer identifying the following:
 - Total project costs, including labor and materials, before incentive discounts
 - Incentive amounts discounted to Customer
 - Final Customer cost to be paid by Customer to the Savings Partner
5. CenterPoint Energy will issue payment for incentive amounts discounted to Customer directly to the Savings Partner. Customer is responsible for paying Savings Partner the balance of the project costs after incentives are discounted from the total project costs. Payment of a final incentive amount will be based on CenterPoint Energy's review of the completed project and satisfaction of all eligibility and Program requirements, including without limitation, verified energy savings and project cost-effectiveness

Program Rebate. The Programs offer eligible customers a no-cost energy assessment to identify energy-saving opportunities available at customer facilities. A Program-approved contractor ("Savings Partner") will provide participating customers discounts toward the equipment and installation costs of Program-eligible measures installed by the Savings Partner at the customer facility. Program incentives greater than \$20,000 will require additional program review. Customer understands that if Customer removes one of the measures for which incentives were paid under the Programs before a period of five years or the end of the product life, whichever is less, Customer will pay back a prorated amount of incentive funds (equal to the cost of the energy-saving product(s)) to CenterPoint Energy based on the actual period of time in which the related product(s) was installed and operating or the full amount if the product(s) was never installed.

Terms and Conditions. This Program Agreement incorporates by reference the CenterPoint Energy Program Terms and Conditions ("Terms and Conditions") located at <https://midwest.centerpointenergy.com/assets/downloads/in-business/in-business-equipment-eligibility.pdf>. The Terms and Conditions set forth additional terms governing Customer's participation in the Program including, but not limited to, limiting the liability of CenterPoint Energy and the Program Administrator, establishing the laws that govern this Program Agreement, and the process for disputes.

Entire Agreement. The terms set forth herein, including all attachments and incorporated references, constitute a complete statement of the terms and conditions applicable to the Programs, and supersede all prior representations or understandings, whether written or oral. CenterPoint Energy and Program Administrator shall not be bound by or be liable for any statement, representation, promise, inducement or understanding of any kind that is not set forth herein.

Sign Application

By signing below, I certify that:

1. As the Customer Representative, I have the authority to bind the Customer to the Program Agreement;
2. I have read, understand, and agree to be bound by and comply with the terms set forth, herein and such other items as set forth in the CenterPoint Energy Program Terms and Conditions; and
3. The information provided to CenterPoint Energy or Program Administrator in and as part of this Application is accurate and complete and I will notify CenterPoint Energy immediately of any changes to the information.
4. I consent to use of a third party service for purposes of electronically signing this Application and agree to be bound by electronic signature.

Customer Representative Signature

Printed Name

Title

Date